

**Bee, Bergvall & Co.**  
**PO Box 754**  
**Warrington, PA 18976-0754**  
**215-343-2727**

**CONSENT TO DISCLOSURE OF TAX RETURN INFORMATION**

Federal law requires this consent form be provided to you to engage our tax preparation services. Unless authorized by law, we cannot disclose your tax return information to third parties for purposes other than the preparation and filing of your tax return without your consent. If you consent to the disclosure of your tax return information, Federal law may not protect your tax return information from further use or distribution.

You are not required to complete this form. Because our ability to disclose your tax return information to another tax return preparer affects the tax preparation services that we provide to you and its cost, we may decline to provide you with tax preparation services or change the terms (including the cost) of tax preparation services that we provide to you if you do not sign this form. If you agree to the disclosure of your tax return information, your consent is valid for the amount of time that you specify. If you do not specify the duration of your consent, your consent is valid for one year from the date of signature.

We, Bee, Bergvall & Co., a U.S.- based firm may disclose your tax return information to the entities listed below. The information disclosed may include information furnished to for or in connection with the preparation of your tax return(s); information derived or generated by Bee, Bergvall & Co. from the information furnished; and/or tax return information associated with prior years' returns in the possession of Bee, Bergvall & Co. The information disclosed may also include all information contained within your tax return(s); if you wish to request a more limited disclosure of your tax return information you must inform Bee, Bergvall & Co.

If you and your spouse would like to agree to allow Bee, Bergvall & Co. to disclose your tax return information to the entity listed below, sign and date below authorizing the disclosure of your tax return information.

I/We \_\_\_\_\_, authorize Bee, Bergvall & Co. to disclose any of my tax return information to:

Signature \_\_\_\_\_  
Taxpayer

Signature \_\_\_\_\_  
Taxpayer Spouse

Date Signed \_\_\_\_\_

Consent Valid Until: **December 31, 2027**

*If you believe your tax return information has been disclosed or used improperly in a manner unauthorized by law or without your permission, you may contact the Treasury Inspector General for Tax Administration (TIGTA) by telephone at 1-800-366-4484, or by email at [complaints@tigta.treas.gov](mailto:complaints@tigta.treas.gov). Please feel free to contact us at 215-343-2727 if you have questions or would like more information regarding our privacy and confidentiality policies and procedures.*